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CAPLIN & DRYSDALE, CHARTERED
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Co-Counsel for the Official Committee of Asbestos Claimants

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:	:	
DURO DYNE NATIONAL CORP., <i>et al.</i> , ¹	:	Chapter 11
	:	Case No. 18-27963-MBK
Debtors.	:	(Jointly Administered)
	:	

**ELEVENTH MONTHLY FEE STATEMENT OF
CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD
FROM SEPTEMBER 1, 2019, THROUGH SEPTEMBER 30, 2019**

Caplin & Drysdale, Chartered (“**Caplin & Drysdale**” or the “**Applicant**”), counsel for the Official Committee of Asbestos Claimants (the “**Committee**”), hereby submits this eleventh monthly fee statement² for the period commencing September 1, 2019, through September 30, 2019 (the “**Eleventh Fee Statement**”) pursuant to the *Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court*, dated December 18, 2018 (Docket No. 345) (the “**Interim Compensation Order**”).

¹ The “**Debtors**” in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

² Caplin & Drysdale’s first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

Pursuant to the Interim Compensation Order, responses to the Eleventh Fee Statement, if any, are due by November 4, 2019.

Dated: October 25, 2019

By: /s/ James P. Wehner

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*Counsel to the Official Committee of Asbestos
Claimants*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

Debtor: Duro Dyne National Corp., et al.¹ Applicant: Caplin & Drysdale, Chartered
Case No.: 18-27963 (MBK) Client: Official Committee of
Asbestos Claimants
Chapter: 11 Case Filed: September 7, 2018

**COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746**

RETENTION ORDER(S) ATTACHED AS EXHIBIT B

**ELEVENTH MONTHLY FEE STATEMENT² OF
CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD
FROM SEPTEMBER 1, 2019, THROUGH SEPTEMBER 30, 2019**

**SECTION 1
FEE SUMMARY**

	<u>FEES</u>	<u>EXPENSES</u>
TOTAL PREVIOUSLY REQUESTED ³	<u>\$1,540,301.00</u>	<u>\$27,142.11</u>
TOTAL ALLOWED TO DATE	<u>\$1,455,043.50</u>	<u>\$25,416.32</u>
TOTAL RETAINER (IF APPLICABLE)	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL HOLDBACK (IF APPLICABLE)	<u>\$112,103.30</u>	<u>\$0.00</u>
TOTAL RECEIVED BY APPLICANT	<u>\$1,355,476.90</u>	<u>\$25,416.32</u>
 FEE TOTALS – PAGE 2	 <u>\$52,358.00</u>	
DISBURSEMENTS TOTALS – PAGE 3	<u>\$1,277.38</u>	
TOTAL FEE APPLICATION	<u>\$53,635.38</u>	
MINUS 20% HOLDBACK	<u>\$10,471.60</u>	
AMOUNT SOUGHT AT THIS TIME	<u>\$43,163.78</u>	

¹ The “**Debtors**” in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

² Caplin & Drysdale’s first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

³ Caplin & Drysdale’s tenth monthly fee statement inadvertently included the total fees and expenses requested for that fee period in the “Total Previously Requested” amounts. The correct “Total Previously Requested” amounts for that statement are: Fees - \$1,449,400.00; Expenses - \$25,416.33.

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED	HOURS	RATE	FEES
Ann C. McMillan, Member	1984	0.2	\$840	\$168.00
Kevin C. Maclay, Member	1994	6.6	\$775	\$5,115.00
James P. Wehner, Member	1995	26.5	\$735	\$19,477.50
Jeffrey A. Liesemer, Member	1993	33.0	\$735	\$24,255.00
Kevin M. Davis, Associate	2010	2.5	\$505	\$1,262.50
Cecilia Guerrero, Paralegal	N/A	6.4	\$325	\$2,080.00
TOTAL FEES		75.2		\$52,358.00
ATTORNEY BLENDED RATE			\$696.25	

SECTION II
SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	Fee
(.01) Asset Analysis and Recovery	0.0	\$0.00
(.03) Business Operations	0.0	\$0.00
(.04) Case Administration	0.5	\$162.50
(.05) Claims Administration and Objections	0.0	\$0.00
(.07) Fee Applications-Self	3.1	\$1,335.50
(.09) Financing	0.0	\$0.00
(.10) Litigation	24.9	\$17,794.50
(.11) Plan and Disclosure Statement	44.6	\$31,777.00
(.12) Relief from Stay Proceedings	0.0	\$0.00
(.13) Tax Issues	0.0	\$0.00
(.15) Committee Meetings/Conferences	1.2	\$914.00
(.16) Travel Time	0.0	\$0.00
(.17) Docket Review & File Maintenance	0.0	\$0.00
(.18) Fee Applications-Others	0.9	\$374.50
(.19) Retention Applications-Others	0.0	\$0.00
(.20) Retention Applications-Self	0.0	\$0.00
(.22) Review Fee Application-Other Parties	0.0	\$0.00
SERVICE TOTALS:	75.2	\$52,358.00

SECTION III SUMMARY OF DISBURSEMENTS

DISBURSEMENTS	AMOUNT
Computer Assisted Legal Research	\$1,017.62
Conference Call Charges	\$0.00
Courier & Express Carriers	\$0.00
Court Reporting	\$245.70
Fax	\$0.00
Filing Fees	\$0.00
Other Research	\$0.00
Pacer Fees	\$0.00
Postage	\$0.00
Reproduction Services - In-house	\$0.00
Reproduction Services - Outside	\$0.00
Travel	\$0.00
Other (specify): eDiscovery, Meals	\$14.06
DISBURSEMENTS TOTAL:	\$1,277.38

SECTION IV CASE HISTORY

(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: November 8, 2018, effective as of September 26, 2018 [Docket No. 258]. *See Order attached.*
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
 - a) Caplin & Drysdale analyzed appellate issues related to the Plan, drafted and revised appellate pleadings related to the Plan, and reviewed and analyzed court decisions and pleadings;
 - b) Caplin & Drysdale researched and drafted pleadings regarding relief from stay;
 - c) Caplin & Drysdale spent time communicating with Committee members and preparing memoranda and other materials for Committee members;
 - d) Caplin & Drysdale prepared and filed fee applications;
 - e) Caplin & Drysdale assisted in the preparation of fee applications for other Committee professionals;

- f) Caplin & Drysdale spent time working with counsel for the other Plan proponents and internally on general case matters, and status issues, as well as organizing and maintaining the case filing system and docket review for the bankruptcy case;
 - g) Caplin & Drysdale performed other professional services as counsel for the Committee as necessary and appropriate in these chapter 11 cases.
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
- (A) ADMINISTRATION EXPENSES: (unknown at this time)
 - (B) SECURED CREDITORS: (unknown at this time)
 - (C) PRIORITY CREDITORS: (unknown at this time)
 - (D) GENERAL UNSECURED CREDITORS: (unknown at this time)
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the above is true.

Date: October 25, 2019

/s/ James P. Wehner

Signature

EXHIBIT A



ATTORNEYS

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Official Committee of Asbestos Claimants of Duro Dyne National

October 24, 2019
 Invoice #: 322963
 Page: 1

RE: Duro Dyne Bankruptcy

For Professional Services Rendered Through September 30, 2019

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.04 Case Administration & Calendar Control					
9/3/2019	CG	Update electronic pleadings file and update docketing calendar.	0.2	\$325.00	\$65.00
9/27/2019	CG	Update docketing calendar.	0.3	\$325.00	\$97.50
			Total	0.50	\$162.50
.07 Fee Applications-Self					
9/24/2019	JPW	Review monthly.	0.4	\$735.00	\$294.00
9/24/2019	CG	Review, revise monthly fee app.	1.2	\$325.00	\$390.00
9/25/2019	JPW	Review monthly.	0.2	\$735.00	\$147.00
9/25/2019	JPW	Emails re fee issues.	0.2	\$735.00	\$147.00
9/25/2019	CG	Review, revise, and finalize monthly fee app (.6); draft and revise certificates of no objection (.3); communications w/ local counsel re same (.2).	1.1	\$325.00	\$357.50
			Total	3.10	\$1,335.50
.10 Litigation					
9/6/2019	JPW	Meet with KCM re case status (0.4); draft motion (2.2).	2.6	\$735.00	\$1,911.00
9/6/2019	KCM	Meet with JPW re case status.	0.4	\$775.00	\$310.00
9/6/2019	KCM	Review/analyze draft lift stay motion.	0.2	\$775.00	\$155.00
9/9/2019	KCM	Review materials re stay issues.	0.4	\$775.00	\$310.00
9/11/2019	JAL	Review and comments on JPW's draft lift-stay motion.	0.6	\$735.00	\$441.00
9/12/2019	JAL	Meetings with JPW re motion (0.3); review of materials re same (0.5).	0.8	\$735.00	\$588.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
9/12/2019	JPW	Revise draft motion (1.5); conferences with JAL (.3).	1.8	\$735.00	\$1,323.00
9/12/2019	KCM	Review draft stay brief.	0.3	\$775.00	\$232.50
9/16/2019	JPW	Revise draft motion (1.5); emails re draft motion (0.4).	1.9	\$735.00	\$1,396.50
9/17/2019	JPW	Emails re motion.	0.6	\$735.00	\$441.00
9/18/2019	JAL	Teleconference with JPW, KCM, and C. Malone re stay issues issue (0.4); telephone call with JPW and KCM re same (0.2).	0.6	\$735.00	\$441.00
9/18/2019	JPW	Teleconference Cort Malone, JAL, and KCM re stay issues (0.4); teleconference JAL and KCM re same (0.2).	2.2	\$735.00	\$1,617.00
9/18/2019	JPW	Revise motion.	1.6	\$735.00	\$1,176.00
9/18/2019	KCM	Teleconference with JPW and JAL re stay issues (.2); teleconference with Debtor, JPW, and JAL re same (.4).	0.6	\$775.00	\$465.00
9/18/2019	CG	Review and revise lift stay motion.	1.0	\$325.00	\$325.00
9/19/2019	JAL	Review and comments on draft lift-stay motion.	0.8	\$735.00	\$588.00
9/19/2019	JPW	Revise motion and meet with JAL re same.	0.3	\$735.00	\$220.50
9/20/2019	JPW	Emails re motion (0.7); teleconference J. Fialcowitz re motion (0.2).	0.9	\$735.00	\$661.50
9/22/2019	JAL	Further drafting and revisions to lift-stay motion.	2.0	\$735.00	\$1,470.00
9/23/2019	JAL	Revisions and editing to motion for relief from stay to preserve claimant testimony.	1.2	\$735.00	\$882.00
9/23/2019	JPW	Review revised brief (0.4); emails re draft brief (0.2).	0.6	\$735.00	\$441.00
9/23/2019	CG	Review and revise lift stay motion.	0.6	\$325.00	\$195.00
9/24/2019	JAL	Revisions and editing to motion for relief from stay to preserve testimony.	0.6	\$735.00	\$441.00
9/24/2019	JPW	Emails re draft motion.	0.2	\$735.00	\$147.00
9/25/2019	JAL	Telephone call and voice message to K. Quinn re lift-stay motion.	0.1	\$735.00	\$73.50
9/27/2019	KCM	Review/analyze stay-related materials.	0.4	\$775.00	\$310.00
9/30/2019	ACM	Review District Court decision re FCR appointment (.1); exchange e-mails re same (.1).	0.2	\$840.00	\$168.00
9/30/2019	JPW	Meet with KCM re motion (0.2); review appellate ruling (0.3).	0.5	\$735.00	\$367.50
9/30/2019	KCM	Meet with JPW re stay brief.	0.2	\$775.00	\$155.00
9/30/2019	KCM	Review/analyze appeal ruling.	0.5	\$775.00	\$387.50
9/30/2019	KCM	Teleconference with E. Harron re appeal ruling.	0.2	\$775.00	\$155.00
Total			24.90		\$17,794.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
9/3/2019	JAL	Review correspondence from K. Quinn re developments in coverage action.	0.2	\$735.00	\$147.00
9/3/2019	JPW	Research claimant issue (2.5); emails re claimant issue (0.5); emails re insurance issues (0.2); telephone conference with J. Prol re claimant issues (0.2).	3.4	\$735.00	\$2,499.00
9/4/2019	JAL	Teleconference with JPW, K. Quinn, Debtors' counsel, and FCR's counsel re insurance-related confirmation issues and next steps (0.6); office conference with JPW re client inquiry and related issues (0.7).	1.3	\$735.00	\$955.50
9/4/2019	JPW	Meet with JAL (0.7); telephone conference with J. Prol, insurance counsel, re insurance issues (0.6).	1.3	\$735.00	\$955.50
9/5/2019	JAL	Telephone conference with K. Quinn, JPW, and KCM re plan-related insurance issues (0.3); confer with JPW and KCM re plan-related insurance issues (0.2); review and analysis of materials in connection with drafting sur-reply brief (4.2).	4.7	\$735.00	\$3,454.50
9/5/2019	JPW	Draft motion (1.0); telephone conference with T. Quinn, KCM and JAL re insurance issues (0.3); emails re insurance issues (0.3); meet with KCM and JAL re same (0.2).	1.8	\$735.00	\$1,323.00
9/5/2019	KCM	Teleconference with special insurance counsel, JPW and JAL re plan-related insurance issues (.3); meet with JPW and JAL re same (.2).	0.5	\$775.00	\$387.50
9/6/2019	JAL	Drafted and revised sur-reply to North River's reply brief.	5.1	\$735.00	\$3,748.50
9/9/2019	JAL	Further drafting and revisions to sur-reply (6.1); revisions and editing to motion to strike reply brief (0.9); call with J. Prol, JPW, and KCM re plan-related insurance issue (0.1); confer with JPW and KCM re issues relating to Debtors' motion to approve procedures for omnibus claims objections (0.2); confer with JPW and KCM re comments on draft sur-reply brief (0.1); confer with JPW re same (0.2).	7.6	\$735.00	\$5,586.00
9/9/2019	JPW	Emails re insurance issues (0.5); meetings with JAL and KCM re insurance issues (0.3); telephone conference with J. Prol, KCM, and JAL re same (0.1); review draft supplemental brief (1.0); meet with JAL re supplemental brief (0.2).	2.1	\$735.00	\$1,543.50
9/9/2019	KCM	Meetings with JPW and JAL re insurance issues (.3); call with J. Prol, JPW, and JAL re same (.1).	0.4	\$775.00	\$310.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
9/10/2019	JAL	Review and comments on draft notice of motion and form of proposed order (1.3); correspondence with CG re edits to surreply brief (0.3); revisions and editing to motion to strike and surreply (0.9); correspondence with E. Grim re comments on the draft surreply (0.8).	3.3	\$735.00	\$2,425.50
9/10/2019	JPW	Review draft brief (1.1); emails re draft brief (0.5).	1.6	\$735.00	\$1,176.00
9/10/2019	CG	Review, revise, and citecheck motions to strike and related materials (1.0); communicate w/ JAL re same (.3).	1.3	\$325.00	\$422.50
9/11/2019	JAL	Review and analysis of E. Grim re asbestos insurance settlements (0.1); drafted and revised email to J. Fialcowitz re tomorrow's hearing (0.1); meet with JPW re insurance issues (0.2).	0.4	\$735.00	\$294.00
9/11/2019	JPW	Emails re insurance issues (0.3); meet with JAL re insurance issues (0.2).	0.5	\$735.00	\$367.50
9/13/2019	JAL	Teleconference with JPW, KCM K. Quinn, Debtors' counsel, and FCR's counsel re confirmation strategies and next steps (0.9); office conference with JPW and KCM re confirmation strategies and related issues (0.3); review and edits to draft motion (1.4).	2.6	\$735.00	\$1,911.00
9/13/2019	JPW	Meet with KCM and JAL re insurance issues (0.3); teleconference Debtors counsel, insurance counsel, FCR counsel, JAL, and KCM re insurance issues (0.9).	1.2	\$735.00	\$882.00
9/13/2019	KCM	Plan/prepare for call with Debtor.	0.2	\$775.00	\$155.00
9/13/2019	KCM	Teleconference with Debtor, FCR, special insurance counsel, JPW and JAL re case status and next steps.	0.9	\$775.00	\$697.50
9/13/2019	KCM	Meet with JPW and JAL re case status.	0.3	\$775.00	\$232.50
9/16/2019	JAL	Review and analysis of materials bearing on confirmation-related insurance issue.	0.2	\$735.00	\$147.00
9/17/2019	KMD	Review and revise agreements.	0.8	\$505.00	\$404.00
9/18/2019	JAL	Conference with KMD re next steps.	0.1	\$735.00	\$73.50
9/18/2019	KMD	Review and revise agreements (1.6); discuss same w/ JAL (0.1).	1.7	\$505.00	\$858.50
9/19/2019	JAL	Review and analysis of North River's opposition to motion to strike reply brief and related materials (0.5); confer with JPW re motion (0.3).	0.8	\$735.00	\$588.00
9/30/2019	KCM	Teleconference with E. Harron re case status.	0.3	\$775.00	\$232.50
			Total	44.60	\$31,777.00
.15 Committee Meetings/Conferences					
9/12/2019	JPW	Meet with KCM re Committee inquiry.	0.4	\$735.00	\$294.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.15 Committee Meetings/Conferences					
9/12/2019	KCM	Teleconference with Committee member re stay issues (.4); meet with JPW re Committee member, communication and related issue (.4).	0.8	\$775.00	\$620.00
			Total	1.20	\$914.00
.18 Fee Applications-Others					
9/24/2019	CG	Review and revise Charter Oak monthly fee app (.2); communications re same (.1).	0.3	\$325.00	\$97.50
9/25/2019	JPW	Review CO monthly.	0.2	\$735.00	\$147.00
9/25/2019	CG	Review and revise Charter Oak monthly fee app (.3); communications re same (.1).	0.4	\$325.00	\$130.00
			Total	0.90	\$374.50
		Total Professional Services	75.2		\$52,358.00

PERSON RECAP

Person		Title	Hours	Rate	Amount
JAL	Jeffrey A. Liesemer	Member	33.0	\$735.00	\$24,255.00
KCM	Kevin C. Maclay	Member	6.6	\$775.00	\$5,115.00
ACM	Ann C. McMillan	Member	0.2	\$840.00	\$168.00
JPW	James P. Wehner	Member	26.5	\$735.00	\$19,477.50
KMD	Kevin M. Davis	Associate	2.5	\$505.00	\$1,262.50
CG	Cecilia Guerrero	Paralegal	6.4	\$325.00	\$2,080.00

DISBURSEMENTS

Date	Description of Disbursements	Amount
09/05/2019	Meals - Working dinner for CG. [.11]	\$12.48
09/25/2019	eDiscovery Exp - August 2019 [.01]	\$1.58
09/30/2019	Court Reporting/Transcript Service - transcript [.10]	\$245.70
09/30/2019	Database Research - Westlaw - JPW 9/18/19 [.01]	\$332.56
09/30/2019	Database Research - Westlaw - CG 9/10/19 [.01]	\$135.55
09/30/2019	Database Research - Westlaw - JAL 9/5-19/19 [.01]	\$549.51
	Total Disbursements	\$1,277.38

Total Services	\$52,358.00
Total Disbursements	\$1,277.38
Total Current Charges	\$53,635.38

EXHIBIT B



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
**Caption in Compliance with D.N.J. LBR
9004-1**

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THE LAW OFFICE OF JOHN A.
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*Proposed Local Counsel for the Official
Committee of Asbestos Claimants*

Order Filed on November 9, 2018
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re: : Chapter 11
DURO DYNE NATIONAL CORP., *et al.*, : Case No. 18-27963 (MBK)
Debtors.¹ : (Jointly Administered)

**[PROPOSED] ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF
CAPLIN & DRYSDALE, CHARTERED, AS THE COMMITTEE'S COUNSEL,
EFFECTIVE NUNC PRO TUNC AS OF SEPTEMBER 26, 2018**

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**.

DATED: November 9, 2018

A handwritten signature in black ink, appearing to read "Michael B. Kaplan".
Honorable Michael B. Kaplan
United States Bankruptcy Judge

Page: 2

Debtor: Duro Dyne National Corp., et al.

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective *Nunc Pro Tunc* as of September 26, 2018

Before this Court is the *Application of the Official Committee of Asbestos Claimants for an Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018* (the “**Application**”), which was filed by the Official Committee of Asbestos Claimants (the “**Committee**”) on October 29, 2018. Based on the record herein, and after due deliberation thereon, this Court finds and concludes that (i) the law firm of Caplin & Drysdale, Chartered (“**Caplin & Drysdale**”), does not represent any entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors’ estates in connection with the matters for which the Committee proposes to employ Caplin & Drysdale; (ii) Caplin & Drysdale is a “disinterested person” pursuant to §§ 101(14) and 328(c) of the Bankruptcy Code; (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary; and (iv) the Committee’s employment and retention of Caplin & Drysdale as its counsel should be approved. Accordingly, **IT IS HEREBY ORDERED**, that:

1. The Application is granted and approved;
2. The Committee is authorized to employ and retain Caplin & Drysdale as its counsel on the terms set forth in the Application, pursuant to §§ 328 and 1103 of the Bankruptcy Code, effective *nunc pro tunc* as of September 26, 2018;
3. Caplin & Drysdale shall be compensated in accordance with the procedures set forth in §§ 330 and 331 of the Bankruptcy Code, the applicable Federal Rules of Bankruptcy Procedure, the orders and rules of this Court, and such other procedures as may be fixed by order of this Court;

Page: 3
Debtor: Duro Dyne National Corp., *et al.*
Case No.: 18-27963 (MBK)
Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective *Nunc Pro Tunc* as of September 26, 2018

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived;
5. This Order shall be immediately effective and enforceable upon its entry; and
6. The Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.